IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	§	**Chapter 11**
CTI Liquidation Co., Inc. [1]	§	**Case No. 23-14853 (JKS)**
Post-Effective Date Debtor.	§	**(Jointly Administered)**

QUARTERLY OPERATING REPORT NOTES
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

INTRODUCTION:
On June 4, 2023, CTI Liquidation Co., Inc. f/k/a Cyxtera Technologies, Inc. and certain of its affiliates (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code with the United States Bankruptcy Court for the District of New Jersey (the "Court"). On November 17, 2023, the Court entered its *Order Confirming the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 718] (the "Confirmation Order"), which confirmed the Plan.[2] The Plan became effective and was substantially consummated on January 12, 2024 (the "Effective Date").

Pursuant to the Plan, on the Effective Date, Pirinate Consulting Group and its Sole Member, Eugene I. Davis, was appointed as the Plan Administrator. The Plan Administrator serves as the sole representative of the Debtors and Post-Effective Date Debtors and has the powers and authority to implement the Plan and to administer and distribute the Distribution Reserve Accounts and wind down the business and affairs of the Debtors and Post-Effective Date Debtors as outlined in the Plan. The Plan Administrator has signed the QOR as the authorized signatory of the Debtors.

[1] The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' tax identification numbers, are: CYBORG OLDCO Communications, LLC (7675), CTI Liquidation Co Inc. (3013), CYBORG OLDCO Canada, LLC (8409), Cyxtera Communications Canada, ULC (1748), CYBORG OLDCO Data Centers, Inc. (9960), CYBORG OLDCO DC Holdings, Inc. (9358), CYBORG OLDCO DC Parent Holdings, Inc. (9491), CYBORG OLDCO Federal Group, Inc. (4954), CYBORG OLDCO Management, Inc. (0913), Cyxtera Netherlands B.V. (1564), Cyxtera Canada TRS, ULC (0701), CYBORG OLDCO Digital Services, LLC (8315), CYBORG OLDCO Employer Services, LLC (2257), CYBORG OLDCO Holdings, LLC (4212), CYBORG OLDCO Technologies Maryland, Inc. (2896), and CYBORG OLDCO Technologies, LLC (1569). The location of the Debtors' service address for purposes of these chapter 11 cases is: c/o Halperin Battaglia Benzija, LLP 40 Wall Street, 37th Floor, New York, NY 10005.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

The Chapter 11 Case of CTI Liquidation Co., Inc. remains opens (the "Liquidating Debtor") and the Final Decrees, of the remaining cases listed below (the "Closed Cases"), were entered on March 27, 2024 [Docket No. 953].

Debtor	Formerly Known As	Case No.
CYBORG OLDCO Communications, LLC	Cyxtera Communications, LLC	23-14852
CYBORG OLDCO Canada, LLC	Cyxtera Canada, LLC	23-14855
CYBORG Communications Canada (Oldco), ULC	Cyxtera Communications Canada, ULC	23-14856
CYBORG OLDCO Data Centers, Inc.	Cyxtera Data Centers, Inc.	23-14857
CYBORG OLDCO DC Holdings, Inc.	Cyxtera DC Holdings, Inc.	23-14858
CYBORG OLDCO DC Parent Holdings, Inc.	Cyxtera DC Parent Holdings, Inc.	23-14859
CYBORG OLDCO Federal Group, Inc.	Cyxtera Federal Group, Inc.	23-14862
CYBORG OLDCO Management, Inc.	Cyxtera Management, Inc.	23-14864
Cyxtera Netherlands B.V.		23-14865
CYBORG CANADA TRS (OLDCO), ULC	Cyxtera Canada TRS, ULC	23-14854
CYBORG OLDCO Digital Services, LLC	Cyxtera Digital Services, LLC	23-14860
CYBORG OLDCO Employer Services, LLC	Cyxtera Employer Services, LLC	23-14861
CYBORG OLDCO Holdings, LLC	Cyxtera Holdings, LLC	23-14863
CYBORG OLDCO Technologies Maryland, Inc.	Cyxtera Technologies Maryland, Inc.	23-14866
CYBORG OLDCO Technologies, LLC	Cyxtera Technologies, LLC	23-14867

The QOR is unaudited and limited in scope. Information contained in this QOR is derived from the Post- Effective Date Debtors' books and records. The Plan Administrator has prepared this QOR using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices, prior to consolidating and eliminating entries. Accordingly, this QOR is true and accurate to the best of the Post-Effective Date Debtors' knowledge, information, and belief, based on currently-available data. There can be no assurance that such information is complete, and this QOR may be subject to revision. The Post-Effective Date Debtors' financial information and the QOR are prepared on a cash basis.

RESERVATION OF RIGHTS:

These QOR has been prepared for the purpose of complying with the quarterly reporting requirements applicable in a format consistent with the form approved by the U.S. Trustee and pursuant to Section 3 of the Plan Administrator's Agreement. The unaudited financial information has been derived from the books and records of the Post-Effective Date Debtors. The Post-Effective Date Debtors reserves all rights to dispute the nature, validity, status, enforceability, or executory natures of any claim amount, agreement, representation, or other statement set forth in this QOR. Further, the Post-Effective Date Debtors reserve the right to amend or supplement this QOR, if necessary, but shall be under no obligation to do so.

ASSETS TRANSFERRED ON THE EFFECTIVE DATE

On the Effective Date, the following assets were transferred to the Plan Administrator and to the GUC Trust and were included in the disbursements of the Debtors in the final Monthly Operating Reports submitted to the Court (in 000's).

Reserve	Total
Wind-down Expenses	$ 8,330.0
Reserve for Income Taxes	3,700.0
Claims Reserve	5,000.0
Letter of Credit Reserve	2,139.4
Litigation Reserve	1,000.0
Winddown Exp Reserve	1,000.0
	$ 21,169.4
GUC TRUST	$ 8,650.0

In addition, $38.55 million was transferred to the Professional Fee Escrow Account. Similarly, this transfer was included in the Debtors' final Monthly Operating Report. In May 2024, after paying all Final Fee Applications, approximately $7.98 million from the Professional Fee Escrow Account was transferred to the Plan Administrator and is included in the Reserve for First Lien Claims.

STATEMENT OF CASH FLOWS

For the quarter July 1, 2026 to September 30, 2026 (in 000's):

	Wind-down & Litigation Reserves	Reserve for Income Taxes	Claims Reserve	Letter of Credit Reserve	Reserve for First Lien Claims	Total
Cash Receipts						
Other	$ 27	$ -	$ -	$ -	$ -	$ 27
Interest/Dividend Income	119	-	-	-	-	119
Total Cash Receipts	146	-	-	-	-	146
Cash Disbursements						
Professional Fees	(53)	-	-	-	-	(53)
Plan Administrator Fee	(75)	-	-	-	-	(75)
Insurance	-	-	-	-	-	-
Taxes	(3)	-	-	-	-	(3)
US Trustee Fee	(1)	-	-	-	-	(1)
	(132)	-	-	-	-	(132)
Payments Under the Plan						
Secured Claims	-	-	-	-	-	-
Administrative Claims	-	-	-	-	-	-
Priority Claims	-	-	-	-	-	-
	-	-	-	-	-	-
Total Cash Disbursements	(132)	-	-	-	-	(132)
Net Cash Flow	14	-	-	-	-	14
Interfund Transfers	-	-	-	-	-	-
Total Change in Cash	14	-	-	-	-	14
Opening Cash Balance, Jul 1, 2026	10,081	2,156	2,996	-	170	15,404
Ending Cash Balance, Sep 30, 2026	$ 10,095	$ 2,156	$ 2,996	$ -	$ 170	$ 15,417

(see notes on the following page)

For the period January 13, 2024 to September 30, 2026 (in 000's):

	Wind-down & Litigation Reserves	Reserve for Income Taxes	Claims Reserve	Letter of Credit Reserve	Reserve for First Lien Claims	Total
Cash Receipts						
Other	$ 2,842	$ -	$ -	$ -	$ 64,333	$ 67,175
Interest/Dividend Income	1,774	-	-	-	743	2,517
Total Cash Receipts	4,616	-	-	-	65,076	69,692
Cash Disbursements						
Professional Fees	(2,625)	-	-	-	-	(2,625)
Plan Administrator Fee	(825)	-	-	-	-	(825)
Insurance	(108)	-	-	-	-	(108)
Taxes	(13)	(1,544)	-	-	-	(1,557)
US Trustee Fee	(1,307)	-	-	-	-	(1,307)
	(4,878)	(1,544)	-	-	-	(6,422)
Payments Under the Plan						
Secured Claims	-	-	-	-	(68,367)	(68,367)
Administrative Claims	-	-	(583)	-	-	(583)
Priority Claims	-	-	(72)	-	-	(72)
	-	-	(655)	-	(68,367)	(69,022)
Total Cash Disbursements	(4,878)	(1,544)	(655)	-	(68,367)	(75,444)
Net Cash Flow	(262)	(1,544)	(655)	-	(3,291)	(5,752)
Interfund Transfers	-	-	(1,349)	(2,139)	3,488	-
Total Change in Cash	(262)	(1,544)	(2,004)	(2,139)	197	(5,752)
Opening Cash Balance, Jan 13, 2024	10,330	3,700	5,000	2,139	-	21,169
Ending Cash Balance, Sep 30, 2026	$ 10,068	$ 2,156	$ 2,996	$ -	$ 197	$ 15,417

Notes to the Quarterly Operating Reports and Statement of Cash Flows.

(1) This QOR is for the quarter ended September 30, 2026 and the post-emergence period January 13, 2024 to September 30, 2026.

(2) The financial information contained herein is presented on a preliminary and unaudited basis and remains subject to adjustments.

(3) All figures include both cash and restricted cash as reported in the bank statements. Reconciling differences will exist between bank statement balances and balance sheet cash balances due to routine timing differences between payment execution by the Debtors' financial system and disbursement of funds from respective bank accounts.

(4) During the quarter ended March 31, 2024, Final Fee Applications for Pre-Emergence Retained Professionals were approved by the Court and were paid by the Professional Fee Escrow Account and are not included in the Statement of Cash Flows. In May, 2024, after paying all Final Fee Applications, approximately $7.98 million from the Professional Fee Escrow Account was transferred to the Plan Administrator and is included in the Reserve for First Lien Claims and/or Expenses.

(5) Subsequent to the Effective Date, $772,000 was transferred to the Plan Administrator to pay the fourth quarter US Trustee Fees and ordinary course professional fees, which were not paid prior to closing. In addition, $7.2 million was received by the Debtors after distribution to the First Lien Lenders on or about the Effective Date and is being held by the Plan Administrator in reserve to be distributed to the First Lien Claims under the Plan.

(6) Under the APA, the Debtors funded the Adjustment Escrow Amount of $30 million ("the Working Capital Escrow"). The funding of the Working Capital Escrow was included as

a disbursement in the Debtors' Monthly Operating Reports. In August 2024, the Adjustment Amount under the APA was finalized and the $30 million Working Capital Escrow plus $12.5 million from the Purchaser as well as interest earned on the Working Capital Escrow of approximately $346,000, was transferred to the Plan Administrator and is included in the Reserve for First Lien Claims and/or Expenses.

(7) Post Emergence through September 30, 2026, the Plan Administrator has distributed $68.37 million to the First Lien Claims. The Plan Administrator continues to hold approximately $170,200 for First Lien Claims, related to returned wires and for parties which have not provided tax information. This amount is included in Reserve for First Lien Claims.

(8) The GUC Trust is not included in the Statement of Cash Flows. On the Effective Date, the GUC Trust received $8.65 million. As of the date of this report, the GUC Trust has not Allowed or paid any General Unsecured Claims.

(9) Under the Plan, no distribution is anticipated to Equity Interests.

(10) Inception to date September 30, 2026, total disbursements by the Plan Administrator and from the Professional Fee Escrow Account were approximately $105.2 million, and therefore were greater than the sum of the cash transferred to the Plan Administrator at Emergence, Working Capital Escrow, and the Professional Fee Escrow which totaled $89.72 million (collectively, the "Initial Funding"). Accordingly, the Plan Administrator has reflected the excess of approximately $132,000 and $15.5 million in the QOR for the quarter ended and Inception to date September 30, 2026, respectively, as "disbursements" for purposes of 28 U.S.C. § 1930(a)(6) in Part 1: Summary of Post-confirmation Transfers in the Post-conformation report of CTI Liquidation Co., Inc.